

The 4 C's of Compliance

March 10, 2021 • 12:00 PM CST • 90 minutes



Angie Surra,
VP of Compliance
& Technology,
NavigateHCR

The session will provide up to date information on capturing the required documents of benefits administration, coordinate employee data and information for successful tracking and reporting to the IRS, cultivating an educational environment to bring awareness to employees and communicating all of the recommended information to employees in a timely and efficient manner.

- What data, documents and notifications need to be captured based on size and industry
- How to coordinate the information for tracking hours, benefit enrollment and reporting to the IRS
- How to cultivate a compliant community using various forms of communication



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Contact Information

Mr Mrs Ms Dr

Member/Account ID (if known)

First Name MI Last Name

Credentials (CHC, CCEP, etc.)

Job Title

Organization (Name of Employer)

Street Address

City/Town State/Province

Zip/Postal Code Country

Work Phone

Email (required)

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